

Fill in this information to identify the case:

Debtor name **Day One Distribution LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31133** Check if this is an amended filing

Official Form 207

AMENDED**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **1/01/2024** to **Filing Date** Operating a business**\$524,403.92** Other _____**For prior year:**From **1/01/2023** to **12/31/2023** Operating a business**\$7,737,163.14** Other _____**For year before that:**From **1/01/2022** to **12/31/2022** Operating a business**\$13,466,820.00** Other _____**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1. None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Debtor Day One Distribution LLCCase number (if known) 24-31133

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. SEE ATTACHED EXHIBIT "SOFA #3"		\$58,362.41	<input checked="" type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. SEE ATTACHED EXHIBIT "SOFA #4"		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Triton Recovery LLC 3111 N. University Drive Suite 604 Pompano Beach, FL 33065	Letter sent to Intuit on 02/29/24 Last 4 digits of account number: <u>1125</u>	Letter sent to Intuit on 02/29/24	\$17,714.50
Triton Recovery LLC 3111 N. University Drive Suite 604 Pompano Beach, FL 33065	Letter sent to Intuit on 02/29/24 Last 4 digits of account number: <u>1125</u>	Letter sent to Intuit on 02/29/24	\$37,331.40

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Vendor	Type	Num	Date	Amount
3 Point Capital Group (Auto)	Bill Pmt -Check	ACH	1/9/2024	\$ 5,000.00
3 Point Capital Group (Auto)	Bill Pmt -Check	ACH	1/8/2024	\$ 5,000.00
3 Point Capital Group (Auto)	Bill Pmt -Check	ACH	1/4/2024	\$ 5,000.00
ADP (Payroll)	10112 · Amegy Operating Account		3/8/2024	\$ 55.97
ADP (Payroll)	10112 · Amegy Operating Account		3/5/2024	\$ 13,641.02
ADP (Payroll)	10112 · Amegy Operating Account		3/1/2024	\$ 135.36
ADP (Payroll)	10112 · Amegy Operating Account		2/23/2024	\$ 53.25
ADP (Payroll)	10112 · Amegy Operating Account		2/23/2024	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		2/16/2024	\$ 73.67
ADP (Payroll)	10112 · Amegy Operating Account		2/14/2024	\$ 5.53
ADP (Payroll)	10112 · Amegy Operating Account		2/9/2024	\$ 59.91
ADP (Payroll)	10112 · Amegy Operating Account		2/2/2024	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		1/31/2024	\$ 210.68
ADP (Payroll)	10112 · Amegy Operating Account		1/26/2024	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		1/26/2024	\$ 53.25
ADP (Payroll)	10112 · Amegy Operating Account		1/19/2024	\$ 19.09
ADP (Payroll)	10112 · Amegy Operating Account		1/19/2024	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		1/12/2024	\$ 56.54
ADP (Payroll)	10112 · Amegy Operating Account		1/5/2024	\$ 61.87
ADP (Payroll)	10112 · Amegy Operating Account		12/29/2023	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		12/29/2023	\$ 53.25
ADP (Payroll)	10112 · Amegy Operating Account		12/22/2023	\$ 75.63
ADP (Payroll)	10112 · Amegy Operating Account		12/18/2023	\$ 58.49
Haselden Farrow	10112 · Amegy Operating Account		3/12/2024	\$ 5,000.00
Haselden Farrow	10112 · Amegy Operating Account		3/12/2024	\$ 8,476.00
Haselden Farrow	10112 · Amegy Operating Account		3/11/2024	\$ 15,000.00

EXHIBIT

SOFA 3

INSIDER PAYMENTS

EXHIBIT

SOFA #4

**DAY ONE DISTRIBUTION OFFICER AND PARTNER
COMPENSATION**

Day One Distribution

Pay Stubs - Shareholder Solutions LLC

Check dates to:
 from:

Check Date	Check Number	Total Paid	Net Pay	
11/10/2023	Direct Deposit	1,442.31	1,442.31	View Pay Stub
11/3/2023	Direct Deposit	1,442.31	1,442.31	View Pay Stub
10/27/2023	Direct Deposit	1,442.31	1,442.31	View Pay Stub
10/20/2023	Direct Deposit	1,442.31	1,442.31	View Pay Stub
10/13/2023	Direct Deposit	1,442.31	1,442.31	View Pay Stub
10/6/2023	Direct Deposit	1,442.31	1,442.31	View Pay Stub
	Total	8,653.86		

Pay Stubs - Great Zoom LLC

Check dates to:
 from:

Check Date	Check Number	Total Paid	Net Pay	
11/3/2023	Direct Deposit	2,884.62	2,884.62	View Pay Stub
10/27/2023	Direct Deposit	2,884.62	2,884.62	View Pay Stub
10/20/2023	Direct Deposit	2,884.62	2,884.62	View Pay Stub
10/13/2023	Direct Deposit	2,884.62	2,884.62	View Pay Stub
10/6/2023	Direct Deposit	2,884.62	2,884.62	View Pay Stub
	Total	14,423.10		

Michael Bischoff Jr.

Check Date	Check Number	Total Paid	Net Pay

11/10/2023	Direct Deposit	1,442.31	1,231.28	View Pay Stub
11/3/2023	Direct Deposit	1,442.31	1,231.29	View Pay Stub
10/27/2023	Direct Deposit	1,442.31	1,231.29	View Pay Stub
10/20/2023	Direct Deposit	1,442.31	1,231.27	View Pay Stub
10/13/2023	Direct Deposit	1,442.31	1,231.29	View Pay Stub
10/6/2023	Direct Deposit	1,442.31	1,231.29	View Pay Stub
Total		8,653.86		

MICHAEL BISCHOFF LOAN TO DAY ONE DISTRIBUTION

Account Number	Account Type						
*****3741	Business Inspire Checking						
Date	Account	Description	Check #	Deposit Slip ID	Memo	Credit	Debit
12/20/2023	Day One Distr. Checking	WIRE/XFE R- 20231220 00008358 ;ORG MICHAEL BISCHOFF JR 5103				\$ 35,000.00	
12/15/2023	Day One Distr. Checking	WIRE/XFE R- 20231215 00001990 ;ORG MICHAEL BISCHOFF JR 840				\$ 4,000.00	
12/13/2023	Day One Distr. Checking	WIRE/XFE R- 20231213 00001505 ;ORG MICHAEL BISCHOFF JR 926				\$ 8,000.00	
11/22/2023	Day One Distr. Checking	ONLINE XFER TO DDA BISCHOFF JR ID: 00000112 1					\$ (2,000.00)

**SHAREHOLDER SOLUTIONS TRANSFER TO DAY ONE
DISTRIBUTION**

Account Number	Account Type						
*****3741	Business Inspire Checking						
Date	Account	Description	Check #	Deposit Slip ID	Memo	Credit	Debit
3/12/2024	Day One Distr. Checking	ONLINE XFER FROM DDA SHAREHOLDER ID: 000001232				\$ 2,000.00	
2/29/2024	Day One Distr. Checking	ONLINE XFER FROM DDA SHAREHOLDER ID: 000001413				\$ 1,100.00	
1/22/2024	Day One Distr. Checking	ONLINE XFER TO DDA SHAREHOLDER ID: 000009898				\$ (500.00)	

11/30/2023	Day One Distr. Checking	ONLINE XFER FROM DDA SHAREHO LDER ID: 00000015 7				\$ 6,000.00	
11/27/2023	Day One Distr. Checking	ONLINE XFER FROM DDA SHAREHO LDER ID: 00000702 4				\$ 12,000.00	
11/22/2023	Day One Distr. Checking	ONLINE XFER TO DDA SHAREHO LDER ID: 00000272 4					\$(1,500.00)
11/9/2023	Day One Distr. Checking	ONLINE XFER FROM DDA SHAREHO LDER ID: 00000467 8				\$ 4,000.00	

		ONLINE XFER FROM DDA SHAREHO LDER ID: 00000987 3					
10/5/2023	Day One Distr. Checking					\$ 30,000.00	
		ONLINE XFER FROM DDA SHAREHO LDER ID: 00000194 7					
4/25/2023	Day One Distr. Checking					\$ 42,567.00	

DAY ONE DISTRIBUTION / ZERO DAY TRANSFERS

Account Number	Account Type						
*****3741	Business Inspire Checking						
Date	Account	Description	Check #	Deposit Slip ID	Memo	Credit	Debit
3/14/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000004812				\$ 3,500.00	
3/14/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000009587				\$ 1,000.00	
3/14/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000004595				\$ 360.00	
3/13/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000003614				\$ 2,000.00	
3/13/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000000357				\$ 1,500.00	
3/12/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000000344				\$ 4,000.00	
3/8/2024	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000008886					\$ (750.00)
3/8/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000007000				\$ 6,500.00	
3/5/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000004235				\$ 9,950.00	
2/22/2024	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000006448					\$ (2,000.00)
2/15/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000003468				\$ 4,000.00	
2/9/2024	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000002989					\$ (20,000.00)
2/9/2024	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000005750					\$ (5,000.00)
1/26/2024	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000005495				\$ 2,000.00	
1/19/2024	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000000620					\$ (10,000.00)
1/11/2024	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000009732					\$ (10,000.00)
1/4/2024	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000001146					\$ (4,000.00)
12/28/2023	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000009764				\$ 7,600.00	
12/26/2023	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000004368				\$ 7,000.00	
12/21/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000008792					\$ (30,200.00)
12/11/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000004890					\$ (5,000.00)
11/28/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000007874					\$ (5,000.00)

11/17/2023	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000000392				\$ 9,900.00	
11/13/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000002730				\$ (100.00)	
11/13/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000002621				\$ (1,000.00)	
11/10/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000000784				\$ (10,000.00)	
11/7/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000009014				\$ (55,000.00)	
11/6/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000003052				\$ (20,000.00)	
10/30/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000008287				\$ (50,000.00)	
10/27/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000008670				\$ (15,000.00)	
10/25/2023	Day One Distr. Checking	AMEX EPAYMENT 0005000040ACH PMT CCDCOP000005619526ZERO DAY NUTRITION REF # 023298005627528				\$ (23,394.49)	
10/23/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000005942				\$ (20,000.00)	
10/20/2023	Day One Distr. Checking	AMEX EPAYMENT 0005000040ACH PMT CCDCOP000005615526ZERO DAY NUTRITION REF # 023293002523306				\$ (23,394.49)	
10/18/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000001528				\$ (50,000.00)	
10/4/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000006226				\$ (20,000.00)	
10/3/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000000321				\$ (100,000.00)	
9/18/2023	Day One Distr. Checking	AMEX EPAYMENT 0005000040ACH PMT CCDCOP000005583185ZERO DAY NUTRITION REF # 023261002796384				\$ (39,454.08)	
9/15/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000000328				\$ (150,000.00)	
9/7/2023	Day One Distr. Checking	AMEX EPAYMENT 0005000040ACH PMT CCDCOP000005573226ZERO DAY NUTRITION REF # 023250005255331				\$ (57,388.15)	
8/15/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000000967				\$ (50,000.00)	
8/14/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000007566				\$ (80,000.00)	

8/11/2023	Day One Distr. Checking	AMEX EPAYMENT 0005000040ACH PMT CCDCOP000005550291ZERO DAY NUTRITION REF # 023223002174847					\$ (47,987.05)
8/8/2023	Day One Distr. Checking	AMEX EPAYMENT 0005000040ACH PMT CCDCOP000005545329ZERO DAY NUTRITION REF # 023220008956518					\$ (52,673.73)
8/8/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000003619					\$ (200,000.00)
8/1/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000001625					\$ (200,000.00)
7/24/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000005727					\$ (70,000.00)
7/21/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000003971					\$ (60,000.00)
7/14/2023	Day One Distr. Checking	AMEX EPAYMENT 0005000040ACH PMT CCDCOP000005522667ZERO DAY NUTRITION REF # 023194007433196					\$ (47,679.38)
7/13/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000009494					\$ (220,000.00)
6/20/2023	Day One Distr. Checking	AMEX EPAYMENT 0005000040ACH PMT CCDCOP000005499402ZERO DAY NUTRITION REF # 023171005161881					\$ (77,352.42)
5/31/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000005860					\$ (195,000.00)
5/25/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000003200					\$ (15,000.00)
5/25/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000001509					\$ (19,000.00)
5/24/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000004690 522			\$ 42,000.00		
5/23/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000004690					\$ (42,000.00)
5/22/2023	Day One Distr. Checking	ONLINE XFER TO DDA ZERO DAY NUT ID: 000004690					\$ (42,000.00)
5/19/2023	Day One Distr. Checking	AMEX EPAYMENT 0005000040ACH PMT CCDCOP000005471940ZERO DAY NUTRITION REF # 023139009942134					\$ (19,108.53)
5/19/2023	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000008104			\$ 4,000.00		
4/27/2023	Day One Distr. Checking	ONLINE XFER FROM DDA ZERO DAY NUT ID: 000009634			\$ 126,000.00		

DAY ONE DISTRIBUTION TO GREAT ZOOM

Type	Num	Date	Amount
Bill Pmt -Check	ACH	2/12/2024	\$ 3,000.00
Bill Pmt -Check	ACH	2/2/2024	\$ 5,000.00
Bill Pmt -Check	ACH	1/29/2024	\$ 3,000.00
Bill Pmt -Check	ACH	1/29/2024	\$ 2,000.00
Bill Pmt -Check	ACH	1/5/2024	\$ 5,000.00
Bill Pmt -Check	ACH	8/16/2023	\$ 8,000.00
Bill Pmt -Check	ACH	7/24/2023	\$ 10,000.00
			\$ (36,000.00)

Debtor Day One Distribution LLCCase number (if known) 24-31133

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Jasmine Gamez v. Zero Day Nutrition Company, et al EDCV 22-1655 JCB	<p>Class Action Complaint, 1. Violation of California Unfair Competition law, business and professions code; 2. False and misleading advertising in violation of business and professions code; 3. Violation of California consumers legal remedies act; 4. Unjust enrichment; 5. Common law fraud; 6. Intentional misrepresentation ; 7. Negligent misrepresentation. This was dismissed.</p>	US District Court Central District of California	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Live Well Foundation	Donation	9/14/22	\$5,000.00
Recipients relationship to debtor None			
9.2. The Brenda & John H. Guncan Rise School	Donation	2/1/23	\$5,000.00
Recipients relationship to debtor None			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Debtor Day One Distribution LLCCase number (if known) 24-31133 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Haselden Farrow PLLC 700 Milam Suite 1300 Houston, TX 77002	Debtors collectively paid \$50,000.00, plus \$3,476.00 for filing fees, to HF prior to bankruptcy filing on dates listed below. On March 12, 2024, HF applied \$25,530.00, plus \$3,476.00, to prepetition invoices and expenses, including filing fees, leaving a post petition retainer of \$24,470.00 for these jointly administered cases.	2/12/24 - \$10,000 (from Zero Day Nutrition) 3/11/24 - \$15,000 (from Day One Distribution) 3/12/24 - \$15,000 (from Zero Day Nutrition) 3/12/24 - \$13,476 (from Day One Distribution)	\$53,476.00

Email or website address
www.HaseldenFarrow.com

Who made the payment, if not debtor?
Debtor and Zero Day Nutrition
(co-debtor)

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within Official Form 207

Debtor **Day One Distribution LLC**Case number (if known) **24-31133**

2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained.

**Billing details for bank and credit card information, shipping address
details. Stored in shipping application and QuickBooks.**

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor Day One Distribution LLCCase number (if known) 24-31133**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor Day One Distribution LLCCase number (if known) 24-31133

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Amy Maher 12502 Exchange Dr #448 Stafford, TX 77477	10/20 - present
26a.2. Hanan Soliman 12502 Exchange Dr #448 Stafford, TX 77477	08/2022 - 01/2024
26a.3. Annette Hoover 12502 Exchange Dr # 448 Stafford, TX 77477	02/2023 - 03/2024
26a.4. Abbie Eiley 12502 Exchange Dr #448 Stafford, TX 77477	06/2022 - 10/2022
26a.5. Esther Trevino 12502 Exchange Dr #448 Stafford, TX 77477	10/2022 - 05/2023
26a.6. Chadwick Rood 12502 Exchange Dr #448 Stafford, TX 77477	10/2020 - 06/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Debtor Day One Distribution LLCCase number (if known) 24-31133**Name and address****Date of service
From-To**26b.1. **Melton & Melton LLP**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are
unavailable, explain why**26c.1. **Melton & Melton LLP**26c.2. **Stewart Nixon
12502 Exchange Dr. #448
Stafford, TX 77477**26c.3. **Michael Bischoff
12502 Exchange Dr #448
Stafford, TX 77477**26c.4. **Amy Maher
12502 Exchange Dr #448
Stafford, TX 77477**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**26d.1. **Ampla LLC**26d.2. **Ouiby Inc. dba Kickfurther**26d.3. **Melton & Melton LLP**26d.4. **3PCG Inc.
1019 Avenue P
Suite 401
Brooklyn, NY 11223**26d.5. **Cash Fund
110 16th Street
Suite 901
Denver, CO 80202**26d.6. **SBA****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Debtor Day One Distribution LLCCase number (if known) 24-31133

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Zero Day Nutrition Company	12502 Exchange Drive Suite 448 Stafford, TX 77477	General partner	91
Samuel Strange	12502 Exchange Dr. Suite 448 Stafford, TX 77477	President of Great Zoom, LLC	9

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Sam Strange	1111 E Sunrise Blvd #407 Fort Lauderdale, FL 33304		09/01/19 - 07/20/23

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 SEE EXHIBIT "SOFA #4"			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund

Debtor Day One Distribution LLCCase number (if known) 24-31133**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2024

Signature of individual signing on behalf of the debtor

Michael Bischoff

Printed name

Position or relationship to debtor CEO of Zero Day Nutrition Company,
Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes